

January 05, 2017

DAILY INFORMATION UPDATE
CORPORATE NEWS
CTG: Payment of cash dividend at the rate of 7%

CTG - Vietnam Joint Stock Commercial Bank For Industrial And Trade - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2015. Record date: January 17, 2016. Ex-date: January 16, 2016. Dividend rate: 7%. Payment date: February 16, 2017.

TCO: Payment of cash dividend at the rate of 5%

TCO - Duyen Hai Multimodal Transport Jsc. - Decision to pay the first interim cash dividend for the fiscal year of 2016 at the rate of 5%, details will be announced later.













AAM: Payment of cash dividend at the rate of 5%

AAM - Mekong Fisheries JSC - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2016. Record date: February 09, 2016. Ex-date: February 08, 2016. Dividend rate: 5%. Payment date: March 16, 2016.

SMN: Payment of cash dividend at the rate of 10%

SMN - South Books & Educational Equipment JSC - Announces the record date for shareholder list for paying cash dividend for the fiscal year of 2016. Record date: January 13, 2016. Ex-date: January 12, 2016. Dividend rate: 10%. Payment date: January 25, 2016.

WORLD INDICES

AREA	INDICES	+/-	Points
USA 	Dow Jones 	60.40	19,942.16
	Nasdaq 	47.92	5,477.00
	S&P 500 	12.92	2,270.75
EU 	FTSE 100 	11.85	7,189.74
	DAX 	0.07	11,584.31
ASIA 	CAC 40 	0.07	4,899.40
	Nikkei 225 	-27.12	19,567.04
	Hang Seng 	-15.93	22,134.47
	Shanghai 	22.87	3,158.79

(Source: Stockbiz.vn; Vietstock.vn; Cafef.vn; Ndh.vn; TTXVN;...)

(Last updated at 5:30 PM on January 05, 2017)

VIETNAM MACROECONOMIC NEWS
Housing land prices increase 20-40 percent in HCMC

Housing land offer price last year jumped up 20-40 percent over the previous year in many districts of HCMC especially Thu Duc, Binh Tan, District 9 and 12, said Commercial Real Estate Services Company on January 4. More details: <http://en.stockbiz.vn/News/2017/1/5/710301/housing-land-prices-increase-20-40-percent-in-hcmc.aspx>

State bank works to ensure stable exchange rate

The State Bank of Vietnam (SBV) will keep a close watch on the developments of the domestic and global economies to work out measures to ensure stable exchange rate management in 2017, SBV Deputy Governor Nguyen Thi Hong said at a press conference in Hanoi on January 4. More details: <http://en.stockbiz.vn/News/2017/1/5/710295/state-bank-works-to-ensure-stable-exchange-rate.aspx>

January 05: The central rate of VND/USD is VND 22,159 per US dollar, down VND3 from yesterday's rate

The State Bank of Vietnam quoted the central rate of VND/USD on January 05 at VND22,159 per US dollar, down VND3 from yesterday's rate. With the current +/- 3 percent VND/USD trading band, the ceiling exchange rate is VND22,824 per US dollar and the floor rate is VND21,494 per US dollar. At 8.00 am, the Commercial Bank for Foreign Trade of Vietnam (Vietcombank) posted the buying and selling rates at VND22,655 – 22,725 per US dollar, down VND35 from yesterday's rates.

January 05: The buying and selling prices of SJC gold touched VND36,43 million and VND36,55 million, respectively

At 8.45 am, the DOJL group traded its gold at VND36.43 million and VND36.55 million per tael, up VND50,000 per tael compared to the previous closing. At 9.15 am, Hanoi time, spot gold was at \$1,171.6 per ounce, up nearly \$10 per ounce from opening. At these trading prices, after converting according to the Vietcombank's foreign exchange rate, the global price of gold was VND32.08 million, VND4,50 million per ounce lower than the price of SJC gold (not including fee and tax).

INTERNATIONAL NEWS
January 04: The Dow industrials rose 0.3 percent, to 19,942.16

January 04 - U.S. shares ended higher on Wednesday after minutes from the Fed's December meeting showed policymakers were concerned that quicker economic growth under President-elect Donald Trump could require faster interest-rate increases to limit inflation. The Dow Jones Industrial Average rose 60.4 points, or 0.3 percent, to 19,942.16, the S&P 500 gained 12.92 points, or 0.57 percent, to 2,270.75 and the Nasdaq Composite added 47.92 points, or 0.88 percent, to 5,477.01.

January 04: U.S. crude oil rose 1.8 percent, to settle at \$53.26 a barrel

January 04 - Oil prices rose nearly 2 percent on Wednesday on expectations U.S. crude inventories have dropped and on signs that the world's top oil exporters will stick to agreed output cuts that took effect this week. Global benchmark Brent crude futures LCOc1 rose 99 cents, or 1.8 percent, to settle at \$56.46 a barrel. U.S. West Texas Intermediate crude futures CLc1 gained 93 cents to end at \$53.26 a barrel, also a 1.8 percent gain.

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MARKET MOVEMENTS
VN-INDEX STATISTICS

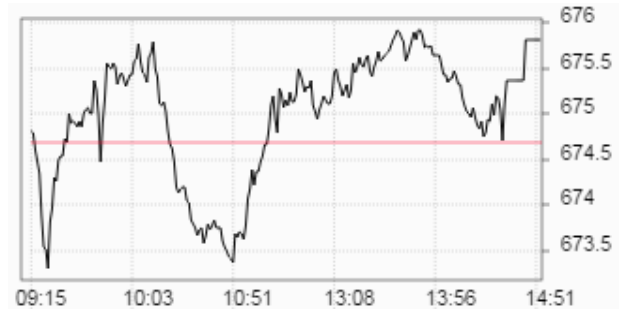
Change (points)	↑	+1,11/+0,16%
Index (points)	↑	675.81
Trading volume (shares)		102,173,838
Trading value (VND billion)		2,076.36
Advances	↑	117
Declines	↓	133
Unchanged	→	72

HNX-INDEX STATISTICS

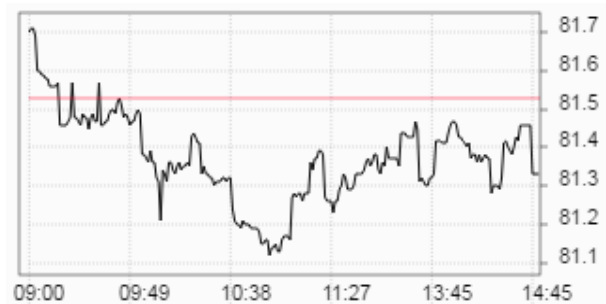
Change (points)	↓	-0,21/-0,25%
Index (points)	↓	81.33
Trading volume (shares)		24,612,239
Trading value (VND billion)		245.45
Advances	↑	79
Declines	↓	82
Unchanged	→	216

FOREIGNER TRADING STATISTICS

VOLUME (SHARES)	HOSE	HNX
BUY	8,471,642	2,025,500
SELL	8,687,752	75,728
BUY - SELL	-216,110	1,949,772

VN-INDEX INTRA DAY


Ticker	Open	Close	High	Low	Volume	Change
KHA	40	42.8	42.8	40	25,900	↑ 7.0%
MCP	25.3	25.3	25.3	25.2	127,760	↑ 7.0%
ITD	22.9	24.5	24.5	22.9	252,070	↑ 7.0%
RIC	9.1	10.4	10.4	9.1	260	↑ 6.9%
SGT	6.1	6.1	6.1	6	910	↑ 6.9%

HNX-INDEX INTRA DAY


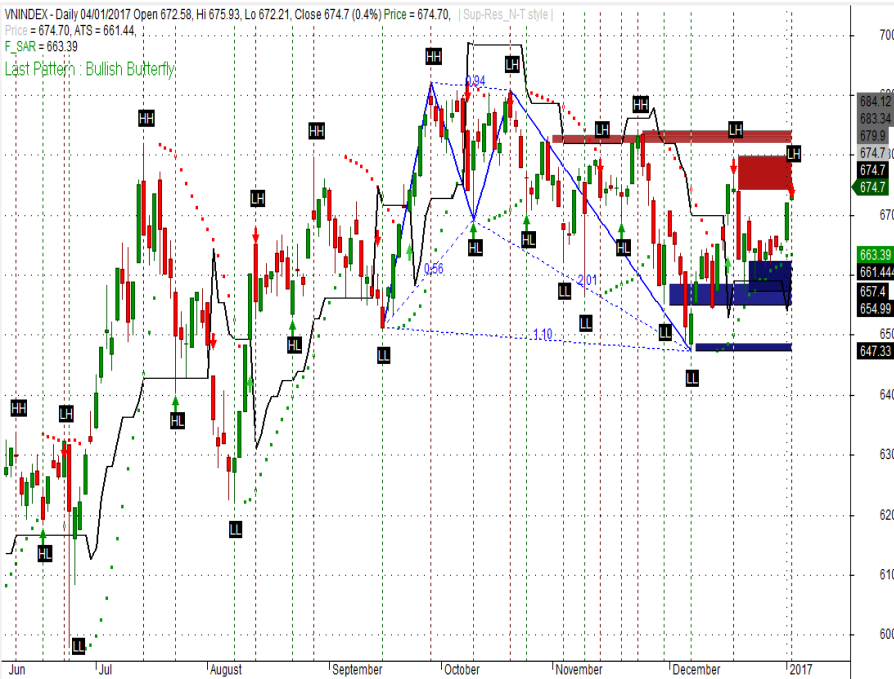
Ticker	Open	Close	High	Low	Volume	Change
MHL	7.7	7.7	7.7	7.7	100	↑ 10.0%
SEB	46.6	46.6	46.6	46.6	300	↑ 9.9%
PEN	8.1	8.1	8.1	8.1	100	↑ 9.5%
SMT	22.7	23.4	23.4	22.7	200	↑ 9.4%
QST	10.8	10.8	10.8	10.8	200	↑ 9.1%

FOREIGNER TRADING VALUE

Today, foreigners were net-buyers for VND28,79 billion on both HOSE and HNX. On HOSE, foreign investors net bought VND10,33 billion. On HNX, foreign investors registered their net-buying status for VND18.46 billion.

TECHNICAL ANALYSIS

VN-INDEX



30% cash	70% stocks
Support range: 660 - 665	Resistance range: 670 - 675

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Vn-Index will test the nearest resistance range 670 - 675.

Recommendation:

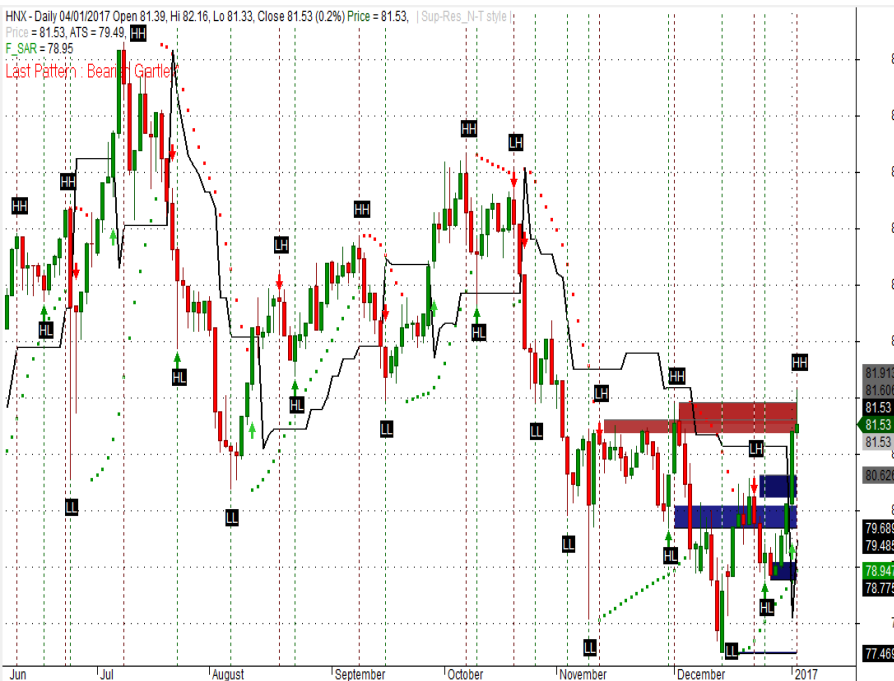
In a negative scenario, when the index may correct, the nearest support range of Vn-Index is forecast at 660 - 665, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 660.

In a positive scenario, when the index may rebound, the nearest resistance range of Vn-Index is forecast at 670 - 675, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators			
Trend	Momentum	Volatility	
ADX	↑ ROC	↑ BBs	↑
MA	↑ RSI	↑ SD	↑
MACD	→ Stochastic	↑ ATR	↓
PSAR	↑ %R	↑ Volume	
Aroon	↑ MFI	↑ Volume	→

HNX-INDEX



30% cash	70% stocks
Support range: 80.0 - 80.5	Resistance range: 81.0 - 81.5

Analysis and recommendation

Analysis: Based on the moving of technical indicators, we believe that Hnx-Index will test the nearest resistance range 81.0 - 81.5.

Recommendation:

In a negative scenario, when the index may correct, the nearest support range of Hnx-Index is forecast at 80.0 - 80.5, where traders can take T+ buying for the short-term position. Traders may consider cutting loss if Vn-Index is lower than 80.0.

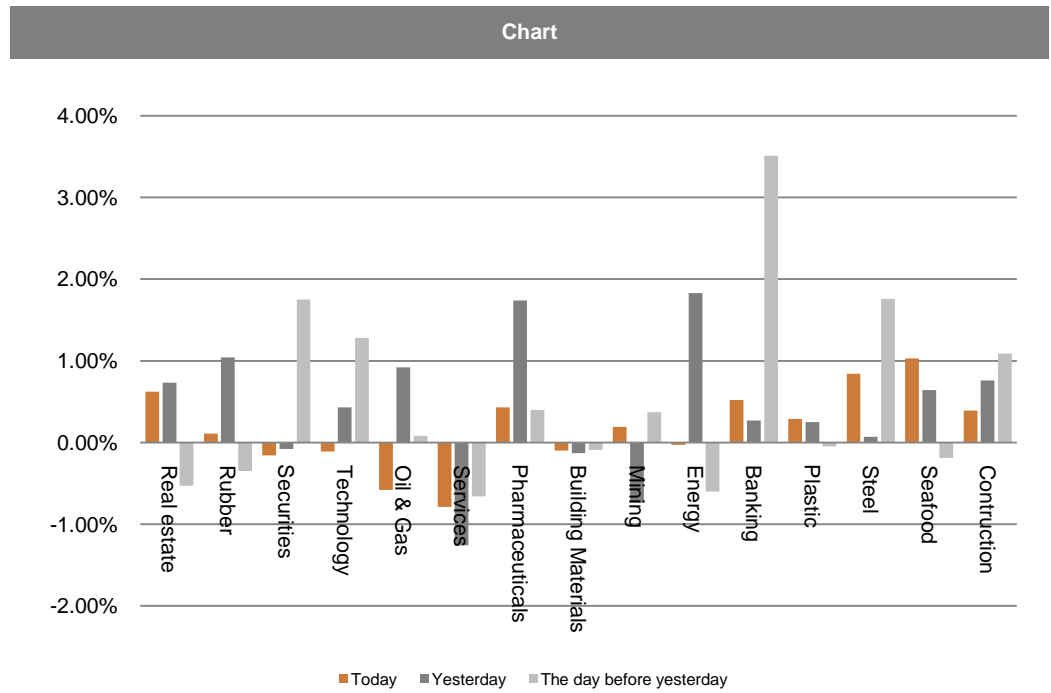
In a positive scenario, when the index may rebound, the nearest resistance range of Hnx-Index is forecast at 81.0 - 81.5, where traders can sell a part of the existing short-term portfolio.

Based on Kelly formula, the recommended proportion of the portfolio is 30% cash/ 70% stocks.

Technical indicators			
Trend	Momentum	Volatility	
ADX	↑ ROC	↑ BBs	↑
MA	↑ RSI	↑ SD	→
MACD	→ Stochastic	↑ ATR	→
PSAR	↑ %R	↑ Volume	
Aroon	↑ MFI	↑ Volume	→

INDUSTRY PERFORMANCE

Industry	Change
Real estate	↑ 0.62%
Rubber	↑ 0.11%
Securities	↓ -0.16%
Technology	↓ -0.11%
Oil & Gas	↓ -0.58%
Services	↓ -0.79%
Pharmaceuticals	↑ 0.43%
Building Materials	↓ -0.10%
Mining	↑ 0.19%
Energy	↓ -0.03%
Banking	↑ 0.52%
Plastic	↑ 0.29%
Steel	↑ 0.84%
Seafood	↑ 1.03%
Construction	↑ 0.39%



Industry	Ticker	Open	Close	+/-	%	Volume
	n/a	n/a	n/a	n/a	n/a	n/a
Real estate	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
Steel	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
Seafood	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a

(Last updated on January 05, 2017)

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